




THE 2018 Pensions & Investments Eddy Awards

Automatic Re-Enrollment

Firm Type	Firm Size	Place	Plan Sponsor	Service Provider
Corporate	Over 5,000 Employees	First Place	Hendrick Automotive	Vanguard

Ongoing Investment Education

Firm Type	Firm Size	Place	Plan Sponsor	Service Provider
Corporate	Over 5,000 Employees	First Place	Schneider National Inc.	Wells Fargo
Corporate	Over 5,000 Employees	Second Place (tie)	E. & J. Gallo	Vanguard
Corporate	Over 5,000 Employees	Second Place (tie)	Kiwi Wealth	
Corporate	Over 5,000 Employees	Third Place (tie)	American Express	Wells Fargo
Corporate	Over 5,000 Employees	Third Place (tie)	Ralph Lauren	T. Rowe Price
Corporate	1,000 to 5,000 Employees	First Place	Federated Mutual Insurance Co.	Wells Fargo
Corporate	1,000 to 5,000 Employees	Second place	Plains All American Pipeline LP	Wells Fargo
Corporate	Less than 1,000 Employees	First Place	Kingspan Insulated Panels	ADP
Not for Profit/Other	Over 5,000 Employees	First Place	Memorial Hermann Health System	Fidelity Investments
Not for Profit/Other	Over 5,000 Employees	Second Place	St. Jude	TIAA
Not for Profit/Other	Over 5,000 Employees	Third Place	Harvard University	TIAA
Public	Over 5,000 Employees	First Place	Employees Retirement System of Texas	Empower Retirement
Public	Over 5,000 Employees	Second Place	NY State Deferred Compensation Plan	
Public	Over 5,000 Employees	Third Place	Montana PERSA	Empower Retirement
Generic		First Place		Conrad Siegel

Plan Transitions

Firm Type	Firm Size	Place	Plan Sponsor	Service Provider
Public	Over 5,000 Employees	First Place	The City University of New York	TIAA
Public	Over 5,000 Employees	Second Place	San Diego County Office of Education	Empower Retirement
Public	Over 5,000 Employees	Third Place	City of Milwaukee	Voya Financial
Public	1,000 to 5,000 Employees	First Place	State of Rhode Island	TIAA
Public	1,000 to 5,000 Employees	Second Place	City of Des Moines	Nationwide
Union	Less than 1,000 Employees	First Place	Dorel Juvenile Group	MassMutual
Not for Profit/Other	1,000 to 5,000 Employees	First Place	University of Richmond	TIAA




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Pre-Retirement Preparation

Firm Type	Firm Size	Place	Plan Sponsor	Service Provider
Corporate	1,000 to 5,000 Employees	First Place	Oncor	
Generic		First Place		MetLife

Retirement Health Care Savings

Firm Type	Firm Size	Place	Plan Sponsor	Service Provider
Corporate	Less than 1,000	First Place	Dimensional Fund Advisors	Health Savings Administrators

Special Projects

Firm Type	Firm Size	Place	Plan Sponsor	Service Provider
Corporate	Over 5,000 Employees	First Place	Los Alamos National Laboratory	Alight Solutions
Corporate	Over 5,000 Employees	Second Place	Snap-on Inc.	T. Rowe Price
Corporate	Over 5,000 Employees	Third Place (tie)	Sonepar USA	Schwab
Corporate	Over 5,000 Employees	Third Place (tie)	Fidelity National Financial Inc.	Wells Fargo
Corporate	1,000 to 5,000 Employees	First Place	Movement Mortgage	Principal
Corporate	1,000 to 5,000 Employees	Second Place	BMC Software Inc.	SimplyConnect
Corporate	1,000 to 5,000 Employees	Third Place	Mountaire Corp.	Lincoln Financial Group
Not for Profit/Other	Over 5,000 Employees	First Place	Hennepin Healthcare System	Wells Fargo
Not for Profit/Other	Over 5,000 Employees	Second Place	McLaren Health Care	MassMutual
Not for Profit/Other	Over 5,000 Employees	Third Place	Washington University in St. Louis	TIAA
Not for Profit/Other	1,000 to 5,000 Employees	First Place	Southern Illinois Healthcare	Wells Fargo
Not for Profit/Other	1,000 to 5,000 Employees	Second Place	Holy Redeemer Health System	Lincoln Financial
Public	Over 5,000 Employees	First Place	MERS of Michigan	
Union	Over 5,000 Employees	First Place	NFL Player Benefits Office	
Generic		First Place		Francis Investment Counsel
Generic		Second Place		Fidelity Investments