

Issue Date	Closing Date	Special Reports, Features, Surveys, Highlights	Bonus Distribution
<b>January</b>			
12	December 29*	<ul style="list-style-type: none"> <li>■ Money Managers M&amp;A Roundup</li> <li>🔊 Webcast: Money Manager M&amp;A (Jan. 19)</li> </ul>	
26	January 14	<ul style="list-style-type: none"> <li>■ P&amp;I 1,000: Largest U.S. Retirement Funds</li> <li>🔊 Web Extra: Profiles, interactive rankings, additional data</li> <li>🔊 Podcast: Largest Retirement Funds</li> </ul>	<i>MidSized Pension Management Conference, 1/25-1/28, Orlando, FL</i>
<b>February</b>			
9	January 28	<ul style="list-style-type: none"> <li>■ Special Report: Defined Contribution Plans</li> <li>🔊 Podcasts: Keynote speakers, P&amp;I DC East Conference</li> </ul>	<i>P&amp;I Transition Management Conf. 2/19, San Francisco, CA • MFA Network 2007, 2/8-2/10, Key Biscayne, FL • P&amp;I Defined Contribution Conference, 2/8-2/10, Miami, FL • NICSAs Annual Conference &amp; Expo, 2/15-2/18, Miami, FL</i>
23	February 11	<ul style="list-style-type: none"> <li>■ 2008 Top-Performing Managers</li> <li>🔊 Web Extra: Interactive rankings and performance results</li> <li>🔊 Eddy Awards</li> </ul>	<i>P&amp;I Transition Management Conf. 2/24, Chicago, IL • P&amp;I Transition Management Conf. 2/26, New York, NY</i>
<b>March</b>			
9	February 25	<ul style="list-style-type: none"> <li>■ Tradewatch</li> <li>🔊 Web Extra: Additional trading data</li> <li>■ Round Table</li> <li>🔊 Podcast: Round Table</li> </ul>	<i>P&amp;I Custom Target Date Strategies Summit, 3/19, San Francisco, CA • MidSized Pension Management Conference, 3/10-3/13, San Francisco • NAPF Investment Conference, 3/11-3/13, Edinburgh, Scotland</i>
23	March 11	<ul style="list-style-type: none"> <li>■ Indexing &amp; ETFs</li> <li>🔊 Web Extra: Interactive rankings, additional data</li> </ul>	<i>P&amp;I Custom Target Date Strategies Summit, 3/24 Dallas, TX • P&amp;I Custom Target Date Strategies Summit, 4/2, Chicago, IL</i>
<b>April</b>			
6	March 25	<ul style="list-style-type: none"> <li>■ Special Report: Emerging Markets</li> <li>🔊 Webcast: Emerging Markets (April 13)</li> </ul>	
20	April 8	<ul style="list-style-type: none"> <li>■ Most Used Mutual Funds by Defined Contribution Plans</li> <li>🔊 Web Extra: Interactive rankings, additional data</li> </ul>	<i>P&amp;I Custom Target Date Strategies Summit, 4/23, New York, NY • AIMSE Annual Marketing &amp; Sales Conference, 4/26-4/30, Phoenix, AZ • CFA Annual Conference, 4/26-4/29, Orlando, FL</i>
<b>May</b>			
4	April 22	<ul style="list-style-type: none"> <li>■ Q1: Top-Performing Managers</li> <li>🔊 Web Extra: Interactive rankings and performance results</li> </ul>	<i>P&amp;I 403(b) Retirement Summit, 5/12, Chicago, IL • MCA Spring Professional Development Conf, 5/3-5/5, San Diego, CA • Mid-Sized Pension Management Conf, 5/5-5/8, Boston, MA • ICI General Membership Meeting, 5/6-5/8, Washington, DC • TMANE Annual, 5/6-5/8, Boston, MA</i>
18	May 6	<ul style="list-style-type: none"> <li>■ Largest U.S. Money Managers Directory</li> <li>🔊 Web Extra: Profiles, interactive rankings, additional data</li> <li>🔊 Webcast: Largest U.S. Money Managers (May 25)</li> </ul>	<i>P&amp;I 403(b) Retirement Summit, 5/19, New York, NY</i>
<b>June</b>			
1	May 20	<ul style="list-style-type: none"> <li>■ Funded Status of Corporate Pension Funds</li> <li>🔊 Web Extra: Interactive ranking, additional data</li> <li>🔊 Webcast: Funded Status of Corporate Pension Funds (June 8)</li> </ul>	<i>P&amp;I Sources of Alpha Summit, 6/8, San Francisco, CA • P&amp;I Sources of Alpha Summit, 6/10, Dallas, TX • NIRI Annual Conference, 6/7-6/10, Hollywood, FL • SPARK National Conference, 6/14-6/16, Washington, DC</i>
15	June 3	<ul style="list-style-type: none"> <li>■ Round Table</li> <li>🔊 Podcast: Round Table</li> <li>■ Tradewatch</li> <li>🔊 Web Extra: Additional trading data</li> </ul>	<i>P&amp;I Sources of Alpha Summit, 6/15, Chicago, IL • P&amp;I Sources of Alpha Summit, 6/17, New York, NY</i>
29	June 17	<ul style="list-style-type: none"> <li>■ International &amp; Global Money Managers Directory</li> <li>🔊 Web Extra: Profiles, interactive rankings, additional data</li> </ul>	

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<b>July</b>			
13	July 1	<ul style="list-style-type: none"> <li>■ Special Report: Risk Management</li> <li>🔊 Podcast: Risk Management</li> </ul>	
27	July 15	<ul style="list-style-type: none"> <li>■ Defined Contribution Service Providers Directory</li> <li>🔊 Web Extra: Profiles, interactive rankings, additional data</li> </ul>	
<b>August</b>			
10	July 29	<ul style="list-style-type: none"> <li>■ Special Report: Boutique Money Managers</li> <li>🔊 Webcast: Boutique Money Managers (Aug.17)</li> </ul>	<i>National Association of Government Defined Contribution Advisors Annual Conference, 8/12-8/16, Austin, TX</i>
24	August 12	<ul style="list-style-type: none"> <li>■ Q2: Top-Performing Money Managers</li> <li>■ Tradewatch</li> <li>🔊 Web Extra: Interactive rankings and performance results</li> </ul>	
<b>September</b>			
7	August 26	<ul style="list-style-type: none"> <li>■ P&amp;I/Watson Wyatt: MegaFunds</li> <li>🔊 Webcast: MegaFunds (September 14)</li> <li>🔊 Web Extra: Interactive rankings, additional data</li> </ul>	<i>Sibos 2008. 9/12-9/16, Hong Kong, China</i>
21	September 9	<ul style="list-style-type: none"> <li>■ Special Report: Hedge Funds of Funds</li> <li>🔊 Webcast: Hedge Funds of Funds (Sept. 28)</li> <li>■ Indexing &amp; ETFs</li> <li>🔊 Web Extra: Interactive rankings, additional data</li> </ul>	<i>IMCA Fall Professional Development Conference, 10/1-10/3, Atlanta, GA</i>
<b>October</b>			
5	September 23	<ul style="list-style-type: none"> <li>■ P&amp;I/Watson Wyatt: MegaManagers</li> <li>🔊 Web Extra: Interactive rankings and data</li> </ul>	<i>P&amp;I Managing Insurance Assets, 10/13-10/14, New York, NY</i>
19	October 7	<ul style="list-style-type: none"> <li>■ Real Estate Investment Managers Directory</li> <li>🔊 Web Extra: Profiles, interactive rankings, additional data</li> <li>🔊 Webcast: Real Estate (Oct. 26)</li> </ul>	<i>P&amp;I Retirement Income Solutions Summit, 10/20, San Francisco; 10/22, Dallas, TX; 10/27, Chicago, IL; 10/29, New York, • Pension Real Estate Association - Plan Sponsor, 10/27-10/29, Beverly Hills, CA</i>
<b>November</b>			
2	October 21	<ul style="list-style-type: none"> <li>■ Special Report: Sovereign Wealth Funds</li> <li>🔊 Webcast: Sovereign Wealth Funds (Nov. 9)</li> </ul>	<i>P&amp;I Global Pension Symposium, 11/11-11/12, Tokyo, Japan • SPARK Forum, 11/8-11/10, Palm Beach, FL • NAREIT Annual Convention, 11/11-11/13, Phoenix, AZ</i>
16	November 4	<ul style="list-style-type: none"> <li>■ Q3: Top-Performing Money Managers</li> <li>🔊 Web Extra: Interactive rankings, performance results</li> <li>■ Tradewatch</li> <li>🔊 Web Extra: Additional trading data</li> </ul>	
30	November 18	<ul style="list-style-type: none"> <li>■ Consultants Directory</li> <li>🔊 Web Extra: Profiles, interactive rankings, additional data</li> </ul>	
<b>December</b>			
14	December 2	<ul style="list-style-type: none"> <li>■ Round Table</li> <li>🔊 Podcast: Round Table</li> </ul>	
28	December 16*	<ul style="list-style-type: none"> <li>■ Databook 2009</li> <li>🔊 Web Extra: Interactive rankings, additional data</li> </ul>	

\*Early Closing

# 2009 Editorial Calendar

## 2009 P&I Conferences

- 403(b) Retirement Summit
- Building & Maximizing Strategic Partnerships
- Chinese Pensions
- Custom Target-Date Strategies Summit
- Dark Pools Conference
- Defined Contribution Plans in Canada
- Defined Contribution/401(K)
  - East Coast
  - West Coast
- Endowments & Foundations Symposium
- Global Pensions Symposium
- Global Transition Management Conference
- P&I/AIMSE Hedge Fund Conference
- Liability Driven Investing Conference
- Liability Driven Investing in Canada
- Managing Insurance Assets
- Managing Insurance Assets in Europe
- Public Funds DC Conference
- Retirement Income Solutions Summit
- Sources of Alpha Summit
- Sovereign Wealth Funds
- Total Retirement Outsourcing

## 2009 Online Events

### Webcasts

- Money Manager M&A Jan. 19
- Emerging Markets April 13
- Largest U.S. Money Managers May 25
- Funded Status of Corporate Pension Funds June 8
- Boutique Money Managers Aug. 17
- MegaFunds Sept. 14
- Hedge Funds of Funds Sept. 28
- Real Estate Oct. 26
- Sovereign Wealth Funds Nov. 9

### Podcast

- Largest U.S. Retirement Funds Jan. 26
- Keynote speakers, P&I DC East Conference Feb. 9
- Round Table March 9
- Round Table June 28
- Risk Management July 13
- Keynote speakers, P&I DC West Conference TBA
- Round Table Dec. 14

Please refer to the P&I conference calendar online at [www.pionline.com/conferences](http://www.pionline.com/conferences) for dates, and descriptions.

Editorial information listed in the 2009 P&I Editorial Calendar was accurate, to the best of our Editors' knowledge, at the time this schedule was prepared. However, changes may be made in these scheduled dates for reasons beyond our Editors' control.